
CONSERVATOR'S NAME

ADDRESS

CITY STATE ZIP

TELEPHONE

IN THE THIRD JUDICIAL DISTRICT COURT OF SALT LAKE
COUNTY STATE OF UTAH, PROBATE DIVISION

* * * * *

IN THE MATTER OF THE ESTATE OF _____) CONSERVATOR'S ANNUAL
) ACCOUNTING (WHERE CONSERVATOR
) CONTROLS LESS THAN \$50,000
) OF THE PROTECTED
) PERSON'S ESTATE)
)
A Protected Person.)
) Probate No. _____

* * * * *

THIS IS AN ACCOUNTING OF _____,
CONSERVATOR FOR THE ESTATE OF _____,
A PROTECTED PERSON. THIS ACCOUNTING HAS BEEN FILED WITH THE
THIRD DISTRICT COURT FOR SALT LAKE COUNTY. IF YOU HAVE AN
OBJECTION TO THIS ACCOUNTING, YOU SHOULD FILE IT IN WRITING
WITH THE COURT. YOU SHOULD CONSIDER SEEKING LEGAL ADVICE IF
YOU HAVE ANY QUESTIONS REGARDING THIS MATTER.

YOU HAVE FOURTEEN DAYS FROM THE DATE OF THIS ACCOUNTING TO
FILE AN OBJECTION WITH THE THIRD DISTRICT COURT. IF YOU FAIL TO
OBJECT TO THIS ACCOUNTING, THE DISTRICT COURT WILL CONSIDER

THE ACCOUNTING WITHOUT ANY FURTHER NOTICE TO YOU AND WITHOUT ANY OPPORTUNITY FOR YOU TO APPEAR BEFORE THE DISTRICT COURT JUDGE AND MAKE ANY POINTS YOU WISH TO MAKE.

1. This accounting covers the period of time from _____ to _____, 20__.
2. The conservator's accounting for this period is attached.
3. The conservator believes this is an accurate accounting for this period.
4. As conservator, I am sending a copy of this Accounting to all of the persons who are interested in the protected persons's Estate. Their name and addresses are as follows:

[CONTINUATION OF PERSONS TO RECEIVE NOTICE.]

Dated: _____

Conservator's Signature

Conservator's name, address and
telephone number

[NOTE: IN COMPUTING THE VALUE OF THE PROTECTED PERSON'S ESTATE,
THE CONSERVATOR SHOULD NOT INCLUDE THE PROTECTED PERSON'S
RESIDENCE.]

CONSERVATOR'S NAME

ADDRESS

CITY STATE ZIP

TELEPHONE

IN THE THIRD JUDICIAL DISTRICT COURT OF SALT LAKE COUNTY
STATE OF UTAH, PROBATE DIVISION

* * * * *

IN THE MATTER OF THE ESTATE OF _____

) CONSERVATOR'S SUMMARY OF
) ACCOUNT ATTACHED TO
) CONSERVATOR'S ANNUAL
) ACCOUNTING

A Protected Person.

)
)
) Probate No. _____

* * * * *

SUMMARY OF ACCOUNT

Accounting Period from _____, 20____ to _____, 20____

1. Assets on hand at end of Last Accounting Period. Schedule 1 attached. _____
2. Receipts during accounting period See Schedule 2 _____
3. Total assets and receipts _____
4. Disbursements Schedule 3 _____
5. Losses on sales Schedule 4 _____

6. Total disburses and losses on sales _____

7. Total assets on hand at end of this Accounting Period
(line 3 less line 6)

Total assets by type:

Cash
Schedule 5 _____

Bonds
Schedule 6 _____
(Value at fair market value on last day of Accounting Period)

Realty
Schedule 7 _____
(Value at fair market value on last day of Accounting Period)

Other property
Schedule 8 _____
(Value at fair market value on last day of Accounting Period)

8. Total assets on hand at end of this Accounting Period
(Value at fair market value on last day of Accounting Period)
(This must equal line 7) _____

[NOTE: THE CONSERVATOR IS RESPONSIBLE FOR PREPARING AND ATTACHING EACH OF THE SCHEDULES REFERRED TO IN THE SUMMARY]